

# There's no limit to what your wealth can do

farther.com

Farther is a first-of-its-kind holistic wealth management firm, combining high-touch service with innovative technology – to ensure that your wealth grows for generations to come.

Retirement Planning Specific to AT&T

Our wealth advisors' incentives are aligned with yours, so they'll always offer unbiased guidance – not push products you don't need.



Strategies for AT&T Pension

Our strategies cover



AT&T Retiree **Medical Plans** 



Pension plans at AT&T. We discuss lump sum vs annuity. We help you understand how segment rates affect your payouts and all rules about mod 75

We will help you understand the different coverage options, ensuring that you're maximizing your benefits for your entire family.

We will walk you through all of the paperwork related to your retirement – including pension, retiree medical, 401K, Medicare, and Social Security.

# Comprehensive care for your wealth today, tomorrow, and beyond

Whether it's for next year's vacation home or your next generation's inheritance, our experts and proactive technology work together to maximize the impact of each financial milestone.





## Yuliya Brown

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### SCHEDULE A CONVERSATION

### San Diego, CA

### **Qualifications & Experience**

- Certified Financial Planner<sup>®</sup>
- CA Insurance License #4031924
- Over two decades of experience working with clients in banking and wealth management

### About

Yuliya is passionate about empowering her clients with the knowledge and ability to make sound financial decisions – for both the present and the future. Yuliya's expertise encompasses financial planning and investment management, as well as tax optimization strategies, budgeting, and insurance strategies.