

# Think Differently About Your Money

"Talk to us when you're ready to start a journey towards a better financial you. Find clarity for what keeps you worrying, simple steps to help you reach your goals and a coach to keep you on track." -Shawn McElderry Founder / CEO



## Why You Will Love Us



25 years of Changing lives at CWA

Members of CWA Local 9003



We don't Believe in Minimums



Diverse Team of Advisors



We are your Personal CFO

## Our Services

### Your Customized Plan

- Organize
- Analyze
- Solutions

### Ongoing Learning

- Informational Webinars
- Variety of in person events
- Monarch University Video Library
- Financial Fitness Bootcamp

### Wholistic Planning

- Life Insurance
- Long Term Care
- Estate Planning
- Social Security
- Medicare
- Medical

### For Way More Info: UR Code



### Contact Us

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